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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
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**NOTICE OF DISCOVERY CONFERENCE**

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**PLEASE TAKE NOTICE** that a discovery conference regarding the matters set forth in (i) the *Debtors' Ex Parte Motion for an order Under Federal Rules of Bankruptcy Procedure 2004 and 9016 for Subpoenas for Examination of, and Production of Documents From, Mawson Infrastructure Group Inc., Luna Squares LLC, and Cosmos Infrastructure LLC* [Docket No. 3088] (the "Rule 2004 Motion"), and (ii) the *Order (I) Authorizing the Debtors to Issue Subpoenas Under Federal Rules of Bankruptcy Procedure 2004 and 9016 to Mawson Infrastructure Group Inc., Luna Squares LLC, and Cosmos Infrastructure LLC and (II) Granting Related Relief* [Docket No. 3091] (the "Rule 2004 Order") will be held on **August 31, 2023**,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**at 3:00 p.m., prevailing Eastern Time** (the “Discovery Conference”). In accordance with General Order M-543 dated March 20, 2020, the Discovery Conference will be conducted remotely using Zoom for Government. Parties wishing to appear at the Discovery Conference, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on August 30, 2023).**

**PLEASE TAKE FURTHER NOTICE** that due to the large number of expected participants in the Discovery Conference and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Discovery Conference at 3:00 p.m., prevailing Eastern Time on August 31, 2023, must connect to the Discovery Conference beginning at 2:00 p.m., prevailing Eastern Time on August 31, 2023. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Discovery Conference. Parties that type in only their first name, a nickname, or initials will not be admitted into the Discovery Conference. When seeking to connect for either audio or video participation in a Zoom for Government Discovery Conference, you will first enter a “Waiting Room” in the order in which you seek to connect. Court personnel will admit each person to the Discovery Conference from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Discovery Conference.

**PLEASE TAKE FURTHER NOTICE** that copies of the Rule 2004 Motion, Rule 2004 Order, and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of the Rule 2004 Motion, Rule 2004 Order, and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

New York, New York  
Dated: August 30, 2023

/s/ Joshua A. Sussberg

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